

6 May 2008

**Notice to the holders of the SOPHIA GE
EUR 37,945,000 Zero Coupon Notes due 2009 and 37,945 Credit Linked
Instruments relating to Cac 40 Index
(ISIN: XS0097836364)**

Sophia GE (the **Issuer**) hereby notifies the holders of the EUR 37,945,000 Zero Coupon Notes due 2009 (the **Notes**) and 37,945 Credit Linked Instruments relating to Cac 40 Index (the **Instruments**) issued by the Issuer on 18 May 1999, that effective as of 16 June 2008, the Notes and Instruments will be transferred from the Official List of the Luxembourg Stock Exchange (**LSE**) to the Euro-Multilateral Trading Facility of the LSE.

The International Securities Identification Number for the Notes and the Instruments is XS0097836364.

For the avoidance of doubt, following the transfer of the Notes from the Official List of the LSE to the Euro-Multilateral Trading Facility of the LSE, the Notes will continue to be cleared through Euroclear and Clearstream Luxembourg and the terms and conditions of the Notes will remain unchanged.

GENERAL INFORMATION

Copies of the Prospectus in English language dated 16 December 1999 pursuant to which the Notes and Instruments were issued, the most recently published audited consolidated financial statements of the Issuer (being that for the year ended 31 December 2006), the latest report on the unaudited consolidated semi-annual accounts of the Issuer (being that for the six-months period ended 30 June 2007) and a copy of the press release dated 30 April 2007 (entitled "*Rapport financier annuel « Narratif » au titre de l'exercice clos le 31 décembre 2007*") announcing the Issuer's 2007 consolidated financial statements will be made available to Noteholders, free of charge, at the offices of the Issuer and on its website at "<http://france.gerealestate.com>" (under sections entitled "*Presse et documentations – Documents officiels*").

CONTACT INFORMATION

Holders of Notes and Instruments who have questions regarding this notice or wish to obtain documents may contact the Issuer at the addresses or telephone number provided below.

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